"X" 34/1/3035 B

IN THE HIGH COURT OF SOUTH AFRICA (WESTERN CAPE DIVISION, CAPE TOWN)

CASE NO: 15584/2021

CAPE TOWN: Monday 24 January 2022

Before:

The Honourable Ms Justice Allie

In the matter between:

STEINHOFF INTERNATIONAL HOLDINGS (PTY) LTD

**Applicant** 

and

**DELOITTE AND TOUCHE** 

Intervening Applicant

in re:

ALL SCHEME CREDITORS OF REGISTRAR OF THE HIGH COURT OF SOUTH AFRICA
STEINHOFF INTERNATIONAL HOLDINGS (PIM) LTDVN

(as defined in the Proposal)

Private Bag X9020, Cape Town 8000

Respondent

2022 -01- 2 4

REGISTAR OF THE HIGH COURT OF SOUTH AFRICA
WESTERN OF THE HIGH COURT OF SOUTH AFRICA
WESTERN CAPE TOWN

**HAVING** read the application and papers filed of record, and having heard counsel for the applicant, an Order is granted in the following terms:-

the written proposal of compromise of Steinhoff International Holdings

Proprietary Limited's ("SIHPL") financial obligations, made to three classes of

SIHPL's creditors (the Scheme Creditors), in terms of section 155 of the

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Companies Act 71 of 2008, as amended (the "Companies Act"), as adopted and approved by such creditors, is sanctioned and approved (the "Proposal");

- the Proposal is declared to be final and binding on all the members of the aforesaid classes of creditors, as contemplated therein, as of the date on which it is filed with the Companies and Intellectual Property Commission, in accordance with the provisions of section 155(8)(c) of the Companies Act;
- 3 it is directed that this Order:-
- be filed with the Companies and Intellectual Property Commission by the applicant within five business days of the granting of this Order, as required by section 155(8)(a) of the Companies Act; and
- be attached to each copy of the applicant's memorandum of incorporation that is kept at the applicant's registered office or elsewhere, as contemplated in section 25 of the Companies Act, as required by section 155(8)(b) of the Companies Act.

BY ORDER OF COURT

COURT REGISTRAR

31 Werksmans Attorneys

CAPE TOWN

